ICF International Reports on Final Distribution of CM Equity Partners' Holdings to Its Limited Partners

April 6, 2010

FAIRFAX, Va., Apr 06, 2010 (BUSINESS WIRE) --ICF International, Inc. (NASDAQ:ICFI), a leading provider of consulting services and technology solutions to government and commercial clients, announced that CM Equity Partners, a private equity firm holding approximately eight percent of ICF's outstanding common stock, reported its fifth and final distribution of ICF common stock. Following this distribution of approximately 1.565 million ICF shares, CM Equity Partners and its affiliated partnerships will no longer hold any of ICF's common stock.

CM Equity Partners partnered with ICF's management team to effect a management buyout in 1999 and to take ICF public in September 2006. CM Equity Partners has advised ICF that this distribution is designed to provide additional liquidity to the limited partners. None of the CM Equity Partners distributions or sale of shares have had any effect on the total number of ICF's outstanding shares.

About ICF International

ICF International (NASDAQ:ICFI) partners with government and commercial clients to deliver professional services and technology solutions in the energy and climate change; environment and infrastructure; health, human services, and social programs; and homeland security and defense markets. The firm combines passion for its work with industry expertise and innovative analytics to produce compelling results throughout the entire program life cycle, from research and analysis through implementation and improvement. Since 1969, ICF has been serving government at all levels, major corporations, and multilateral institutions. More than 3,500 employees serve these clients worldwide. ICF's Web site is www.icfi.com.

Caution Concerning Forward-Looking Statements

Statements that are not historical facts and involve known and unknown risks and uncertainties are "forward-looking statements" as defined in the Private Securities Litigation Reform Act of 1995. Such statements may concern our current expectations about our future results, plans, operations and prospects and involve certain risks, including those related to the government contracting industry generally; our particular business, including our dependence on contracts with U.S. federal government agencies; and our ability to acquire and successfully integrate businesses. These and other factors that could cause our actual results to differ from those indicated in forward-looking statements are included in the "Risk Factors" section of our securities filings with the Securities and Exchange Commission. The forward-looking statements included herein are only made as of the date hereof, and we specifically disclaim any obligation to update these statements in the future.

SOURCE: ICF International, Inc.

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