SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| | | 01 00000 | | | ment company Act of . | | | | | |
|---|--------------|---|-------------------|---|--|--|------------------------------------|--|---|--|
| 1. Name and Address of Reporting Person [*] SCHULTE PETER M | | 2. Date of Event Requiring Statement (Month/Day/Year) | | 3. Issuer Name and Ticker or Trading Symbol <u>ICF International, Inc.</u> [ICFI] | | | | | | |
| (Last) (First) (Middle) 900 THIRD AVENUE, 33RD FLOOR | 0 | 9/27/2006 | | (Check al | nship of Reporting Per I applicable) Director X Dfficer (give title | son(s) to Issue 10% Own Other (spe | er 09 | f Amendment, D onth/Day/Year) /27/2006 | ate of Original Filed | |
| | | | | | below) | below) | 6. | | t/Group Filing (Check | |
| (Street) NEW YORK NY 10022-4 | 775 | | | | | | | | by One Reporting Person by More than One Person | |
| (City) (State) (Zip) | | | | | | | | | | |
| | Т | able I - Non | -Deriva | tive Sec | urities Beneficia | lly Owned | | | | |
| 1. Title of Security (Instr. 4) | | | | | of Securities y Owned (Instr. 4) | 3. Owners Form: Dire or Indirect (Instr. 5) | ct (D) (Ins | ature of Indirec tr. 5) | t Beneficial Ownership | |
| Common Stock | | | | 1 | ,524,446 ⁽¹⁾ | D ⁽²⁾ | | | | |
| Common Stock | | | | 6 | ,563,693 ⁽³⁾ | 3,693 ⁽³⁾ I | | See Footnote ⁽⁴⁾ | | |
| Common Stock | Common Stock | | | | 6,563,693 ⁽⁵⁾ I | | See | See Footnote ⁽⁶⁾ | | |
| Common Stock | Common Stock | | | 1 | ,524,446 ⁽⁷⁾ | I | See | See Footnote ⁽⁸⁾ | | |
| Common Stock | Common Stock | | | 1 | ,524,446 ⁽⁹⁾ | I | See | See Footnote ⁽¹⁰⁾ | | |
| Common Stock | | | | 8 | ,231,732(11) | I | See | Footnote ⁽¹²⁾ | | |
| Common Stock | | | | 8 | ,231,732 ⁽¹¹⁾ | I | See | Footnote ⁽¹²⁾ | | |
| | (e.g | | | | ities Beneficially tions, convertibl | | s) | | | |
| 1. Title of Derivative Security (Instr. 4) | | 2. Date Exercisable an Expiration Date (Month/Day/Year) | | d 3. Title and Amount of Securi Underlying Derivative Securi | | | 4. Conversion or Exercise | ise Form: | 6. Nature of Indirect Beneficial Ownership (Instr. 5) | |
| | | Date Exercisable | Expiratio Date | on Title | | Amount or Number of Shares | Price of Derivative Security | Direct (D) or Indirect (I) (Instr. 5) | | |
| 1. Name and Address of Reporting Person [*] SCHULTE PETER M | | . <u> </u> | | | | | | , | | |
| (Last) (First) 900 THIRD AVENUE, 33RD FLOOR | (Middle) | | | | | | | | | |
| (Street) NEW YORK NY | 10022-4775 | | | | | | | | | |
| (City) (State) | (Zip) | | | | | | | | | |
| 1. Name and Address of Reporting Person [*] CM Equity Partners II, L.P. | | | | | | | | | | |
| (Last) (First) 900 THIRD AVENUE, 33RD FLOOR | (Middle) | (Middle) | | | | | | | | |
| (Street) NEW YORK NY | 10022-4 | 4775 | | | | | | | | |
| (City) (State) | (Zip) | | | | | | | | | |
| 1. Name and Address of Reporting Person [*] CMLS GP, L.P. | | | 1 | | | | | | | |

| (Last) 900 THIRD AVEN | (First) UE, 33RD FLOOR | (Middle) | | | | |
|---|---------------------------------|------------|--|--|--|--|
| (Street) NEW YORK | NY | 10022-4775 | | | | |
| (City) | (State) | (Zip) | | | | |
| 1. Name and Address of Reporting Person [*] CMLS General Partner, LLC | | | | | | |
| (Last) 900 THIRD AVEN | (First) UE, 33RD FLOOR | (Middle) | | | | |
| (Street) NEW YORK | NY | 10022-4775 | | | | |
| (City) | (State) | (Zip) | | | | |
| 1. Name and Address of <u>Lynx II GP, L.P</u> | | | | | | |
| (Last) 900 THIRD AVEN | (First) UE, 33RD FLOOR | (Middle) | | | | |
| (Street) NEW YORK | NY | 10022-4775 | | | | |
| (City) | (State) | (Zip) | | | | |
| 1. Name and Address of <u>JACKS JOEL F</u> | | | | | | |
| (Last) 900 THIRD AVEN | (First) UE, 33RD FLOOR | (Middle) | | | | |
| (Street) NEW YORK | NY | 10022-4775 | | | | |
| (City) | (State) | (Zip) | | | | |
| 1. Name and Address of <u>LPE II, LLC</u> | f Reporting Person [*] | | | | | |
| (Last) 900 THIRD AVEN | (First) UE, 33RD FLOOR | (Middle) | | | | |
| (Street) NEW YORK | NY | 10022-4775 | | | | |
| (City) | (State) | (Zip) | | | | |

Explanation of Responses:

- 5. These shares are revised to reflect intermediary entities that may be deemed to have beneficial ownership.
- 6. These shares represent the shares indirectly owned by CMLS General Partner, LLC, which is the general partner of CMLS GP, L.P.
- 7. These shares are added to reflect intermediary entities that may be deemed to have beneficial ownership.
- 8. These shares represent the shares indirectly owned by Lynx II GP, L.P., which is the general partner of CM Equity Partners II, L.P.
- 9. These shares are added to reflect intermediary entities that may be deemed to have beneficial ownership.
- 10. These shares represent the shares indirectly owned by LPE II, LLC, which is the general partner of Lynx II GP, L.P.
- 11. The explanation is revised to include intermediary entities that may be deemed to have beneficial ownership.

12. Directors Peter M. Schulte and Joel R. Jacks are the managing members of CMLS General Partner, LLC, LPE II Co-Investors, LLC and LPE II, LLC. Messrs. Schulte and Jacks disclaim beneficial ownership of the shares of the Issuer's common stock beneficially owned by each of CMLS General Partner, LLC, LPE II Co-Investors, LLC and LPE II, LLC except to the extent of their respective pecuniary interests therein.

/s/ James J. Maiwurm,Attorney-in-Fact for Peter M.Schulte/s/ James J. Maiwurm,Attorney-in-Fact for Joel R.

^{1.} These shares are revised to reflect intermediary entities that may be deemed to have beneficial ownership.

^{2.} These shares represent the shares directly owned by CM Equity Partners, II L.P.

^{3.} These shares are revised to reflect intermediary entities that may be deemed to have beneficial ownership.

^{4.} These shares represent the shares indirectly owned by CMLS GP, L.P., which is the general partner of CM Equity Partners, L.P. and CMEP Co-Investment ICF, L.P.

| <u>Jacks</u> | |
|---|-------------------|
| <u>/s/ James J. Maiwurm,</u> <u>Attorney-in-Fact for CM</u> <u>Equity Partners II, L.P.</u> | <u>10/02/2006</u> |
| <u>/s/ James J. Maiwurm,</u> <u>Attorney-in-Fact for CMLS</u> <u>GP, L.P.</u> | <u>10/02/2006</u> |
| <u>/s/ James J. Maiwurm,</u> <u>Attorney-in-Fact for CMLS</u> <u>General Partner, LLC</u> | <u>10/02/2006</u> |
| <u>/s/ James J. Maiwurm,</u> <u>Attorney-in-Fact for Lynx II</u> <u>GP, L.P.</u> | <u>10/02/2006</u> |
| <u>/s/ James J. Maiwurm,</u> <u>Attorney-in-Fact for LPE II,</u> LLC | <u>10/02/2006</u> |
| ** Signature of Reporting Person | Date |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

ICF INTERNATIONAL, INC. LIMITED POWER OF ATTORNEY FOR SECTION 16 REPORTING OBLIGATIONS

Know all by these presents, that the undersigned hereby makes, constitutes and appoints each of Sudhakar Kesavan, Alan Stewart, Terrance McGovern and James Maiwurm, each acting individually, as the undersigned's true and lawful attorney-in-fact, with full power and authority as hereinafter described on behalf of and in the name, place and stead of the undersigned to:

(1) prepare, execute, acknowledge, deliver and file Forms 3, 4, and 5 (including any amendments thereto) with respect to the securities of ICF International, Inc., a Delaware corporation (the "Company"), with the United States Securities and Exchange Commission, any national securities exchanges or automated trading systems, and the Company, as considered necessary or advisable under Section 16(a) of the Securities Exchange Act of 1934 and the rules and regulations promulgated thereunder, as amended from time to time (the "Exchange Act");

(2) seek or obtain, as the undersigned's representative and on the undersigned's behalf, information on transactions in the Company's securities from any third party, including brokers, employee benefit plan administrators and trustees, and the undersigned hereby authorizes any such person to release any such information to the undersigned and approves and ratifies any such release of information; and

(3) perform any and all other acts which in the discretion of such attorney-in-fact are necessary or desirable for and on behalf of the undersigned in connection with the foregoing.

The undersigned acknowledges that:

(1) this Power of Attorney authorizes, but does not require, each such attorney-in-fact to act in their discretion on information provided to such attorney-in-fact without independent verification of such information;

(2) any documents prepared and/or executed by either such attorney-in-fact on behalf of the undersigned pursuant to this Power of Attorney will be in such form and will contain such information and disclosure as such attorney-in-fact, in his or her discretion, deems necessary or desirable;

(3) neither the Company nor either of such attorneys-in-fact assumes (i) any liability for the undersigned's responsibility to comply with the requirement of the Exchange Act, (ii) any liability of the undersigned for any failure to comply with such requirements, or (iii) any obligation or liability of the undersigned for profit disgorgement under Section 16(b) of the Exchange Act; and

(4) this Power of Attorney does not relieve the undersigned from responsibility for compliance with the undersigned's obligations under the Exchange Act, including, without limitation, the reporting requirements under Section 16 of the Exchange Act.

The undersigned hereby gives and grants each of the foregoing attorneys-in-fact full power and authority to do and perform all and every act and thing whatsoever requisite, necessary or appropriate to be done in and about the foregoing matters as fully to all intents and purposes as the undersigned might or could do if present, hereby ratifying all that each such attorney-in-fact of, for and on behalf of the undersigned, shall lawfully do or cause to be done by virtue of this Limited Power of Attorney.

This Power of Attorney shall remain in full force and effect until revoked by the undersigned in a signed writing delivered to each such attorney-in-fact.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of this 2nd day of October, 2006.

LPE II, LLC

By: /s/ Peter M. Schulte

Peter M. Schulte, Managing Member

ICF INTERNATIONAL, INC. LIMITED POWER OF ATTORNEY FOR SECTION 16 REPORTING OBLIGATIONS

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(1) prepare, execute, acknowledge, deliver and file Forms 3, 4, and 5 (including any amendments thereto) with respect to the securities of ICF International, Inc., a Delaware corporation (the "Company"), with the United States Securities and Exchange Commission, any national securities exchanges or automated trading systems, and the Company, as considered necessary or advisable under Section 16(a) of the Securities Exchange Act of 1934 and the rules and regulations promulgated thereunder, as amended from time to time (the "Exchange Act");

(2) seek or obtain, as the undersigned's representative and on the undersigned's behalf, information on transactions in the Company's securities from any third party, including brokers, employee benefit plan administrators and trustees, and the undersigned hereby authorizes any such person to release any such information to the undersigned and approves and ratifies any such release of information; and

(3) perform any and all other acts which in the discretion of such attorney-in-fact are necessary or desirable for and on behalf of the undersigned in connection with the foregoing.

The undersigned acknowledges that:

(1) this Power of Attorney authorizes, but does not require, each such attorney-in-fact to act in their discretion on information provided to such attorney-in-fact without independent verification of such information;

(2) any documents prepared and/or executed by either such attorney-in-fact on behalf of the undersigned pursuant to this Power of Attorney will be in such form and will contain such information and disclosure as such attorney-in-fact, in his or her discretion, deems necessary or desirable;

(3) neither the Company nor either of such attorneys-in-fact assumes (i) any liability for the undersigned's responsibility to comply with the requirement of the Exchange Act, (ii) any liability of the undersigned for any failure to comply with such requirements, or (iii) any obligation or liability of the undersigned for profit disgorgement under Section 16(b) of the Exchange Act; and

(4) this Power of Attorney does not relieve the undersigned from responsibility for compliance with the undersigned's obligations under the Exchange Act, including, without limitation, the reporting requirements under Section 16 of the Exchange Act.

The undersigned hereby gives and grants each of the foregoing attorneys-in-fact full power and authority to do and perform all and every act and thing whatsoever requisite, necessary or appropriate to be done in and about the foregoing matters as fully to all intents and purposes as the undersigned might or could do if present, hereby ratifying all that each such attorney-in-fact of, for and on behalf of the undersigned, shall lawfully do or cause to be done by virtue of this Limited Power of Attorney.

This Power of Attorney shall remain in full force and effect until revoked by the undersigned in a signed writing delivered to each such attorney-in-fact.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of this 2nd day of October, 2006.

CM EQUITY PARTNERS II, L.P. By: Lynx II GP, L.P. its general partner

By: LPE II, LLC, its general partner

By: /s/ Peter M. Schulte Peter M. Schulte, Managing Member

ICF INTERNATIONAL, INC. LIMITED POWER OF ATTORNEY FOR SECTION 16 REPORTING OBLIGATIONS

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(1) prepare, execute, acknowledge, deliver and file Forms 3, 4, and 5 (including any amendments thereto) with respect to the securities of ICF International, Inc., a Delaware corporation (the "Company"), with the United States Securities and Exchange Commission, any national securities exchanges or automated trading systems, and the Company, as considered necessary or advisable under Section 16(a) of the Securities Exchange Act of 1934 and the rules and regulations promulgated thereunder, as amended from time to time (the "Exchange Act");

(2) seek or obtain, as the undersigned's representative and on the undersigned's behalf, information on transactions in the Company's securities from any third party, including brokers, employee benefit plan administrators and trustees, and the undersigned hereby authorizes any such person to release any such information to the undersigned and approves and ratifies any such release of information; and

(3) perform any and all other acts which in the discretion of such attorney-in-fact are necessary or desirable for and on behalf of the undersigned in connection with the foregoing.

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(3) neither the Company nor either of such attorneys-in-fact assumes (i) any liability for the undersigned's responsibility to comply with the requirement of the Exchange Act, (ii) any liability of the undersigned for any failure to comply with such requirements, or (iii) any obligation or liability of the undersigned for profit disgorgement under Section 16(b) of the Exchange Act; and

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The undersigned hereby gives and grants each of the foregoing attorneys-in-fact full power and authority to do and perform all and every act and thing whatsoever requisite, necessary or appropriate to be done in and about the foregoing matters as fully to all intents and purposes as the undersigned might or could do if present, hereby ratifying all that each such attorney-in-fact of, for and on behalf of the undersigned, shall lawfully do or cause to be done by virtue of this Limited Power of Attorney.

This Power of Attorney shall remain in full force and effect until revoked by the undersigned in a signed writing delivered to each such attorney-in-fact.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of this 2nd day of October, 2006.

Lynx II GP, L.P.

By: LPE II, LLC, its general partner

By: /s/ Peter M. Schulte Peter M. Schulte, Managing Member