

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 7, 2018

ICF International, Inc.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of
incorporation)

001-33045

(Commission File Number)

22-3661438

(I.R.S. Employer
Identification Number)

9300 Lee Highway, Fairfax, Virginia

(Address of principal executive offices)

22031

(Zip Code)

Registrant's telephone number, including area code: **(703) 934-3000**

Not Applicable

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 7.01 Regulation FD Disclosure

ICF International, Inc. (the "Company") intends to participate as a presenter at the Canaccord Genuity 38th Annual Growth Conference held on Wednesday and Thursday, August 8-9, 2018 at the Intercontinental Boston Hotel. A live audio webcast of the presentation will be available at <http://wsw.com/webcast/canaccord30/icfi/>, with a replay available for 90 days following the conference. A copy of the investor presentation to be used at the Conference is furnished herewith as Exhibit 99.1.

The information contained in this report, including Exhibit 99.1 attached hereto, is considered to be "furnished" and shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to liability under that Section. The information in this Current Report shall not be incorporated by reference into any filing or other document pursuant to the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such filing or document.

Item 9.01 Financial Statements and Exhibits

(d) The following exhibits are being furnished with this Current Report on Form 8-K:

<u>Exhibit No.</u>	<u>Description</u>
99.1	ICF International, Inc. investor presentation, dated August, 2018

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ICF International, Inc.

Date: August 7, 2018

By: /s/ James C. Morgan

James C. Morgan

Chief Financial Officer

August 2018



ICF Investor Presentation

Canaccord Genuity 38th Annual Growth Conference

John Wasson, President & COO

James Morgan, CFO



icf.com

Cautionary Statement

Certain statements made by us in this presentation that are not historical facts or that relate to future plans, events, or performances are forward-looking statements within the meaning of the federal securities laws. Our actual results may differ materially from those expressed in any forward-looking statements made by us. All statements made by us in this presentation are qualified in all respects by the information disclosed in our filings with the Securities and Exchange Commission and specifically, the risks described therein under the heading "Risk Factors". We are under no duty to update or revise any forward-looking statements pursuant to actual results or events, and do not intend to do so.



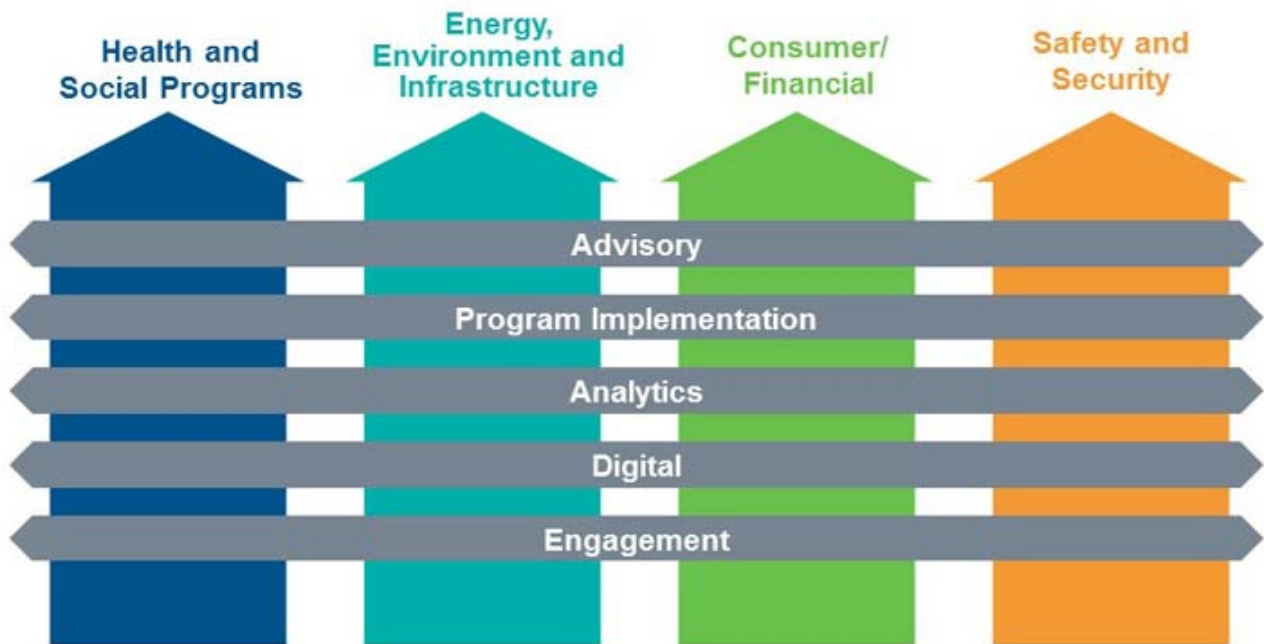
ICF: A Professional and Technology Services Firm

- **Serve a balanced roster of government and commercial clients**
- **Leverage deep domain expertise to achieve superior results for clients**
- **Deliver strong cross-cutting capabilities in technology and engagement**
- **Benefit from the visibility of a substantial backlog and growth profile of commercial revenues**

**A growth platform
combining organic
initiatives +
acquisitions**



ICF conquers complexity for its clients across a range of markets

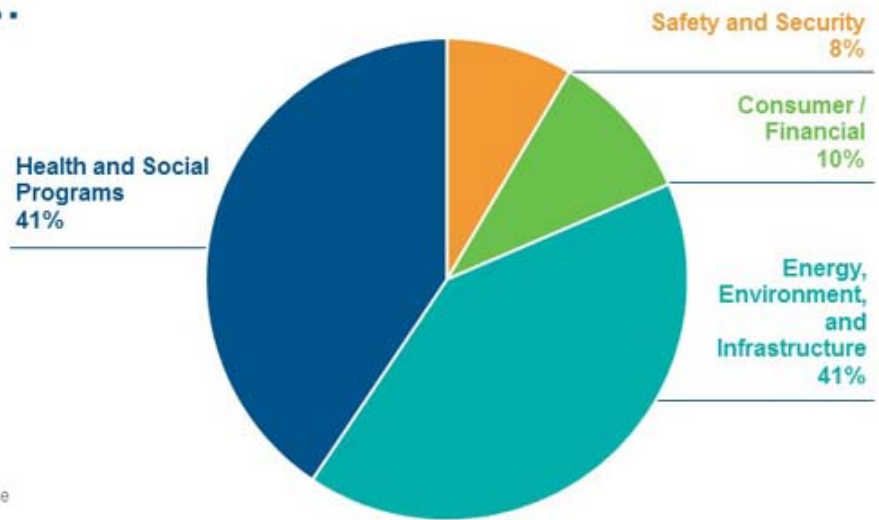


Catalysts for Growth



ICF Has a Balanced Revenue Portfolio*

By Market Type...



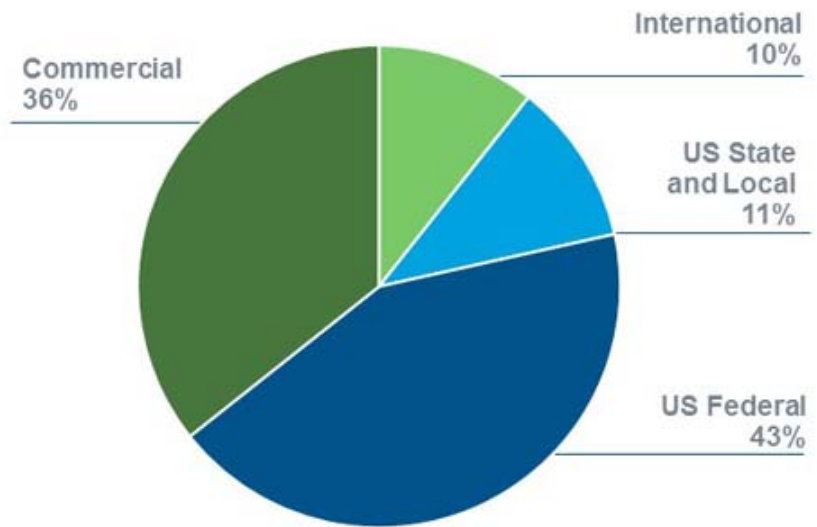
*Based on Q2 2018 financial performance released on August 2, 2018



ICF proprietary and confidential. Do not copy, distribute, or disclose.

ICF Has a Balanced Revenue Portfolio*

...And By Client Category



*Based on Q2 2018 financial performance released on August 2, 2018

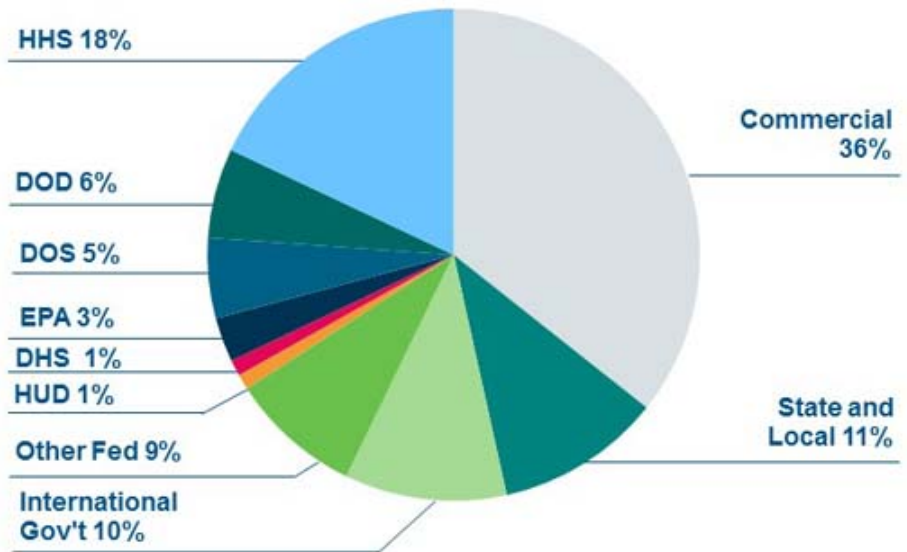


ICF proprietary and confidential. Do not copy, distribute, or disclose.

ICF Serves A Broad Array of Government Clients*

Government Revenues as Percentage of Total Revenue

No single contract exceeds 3% of total revenues



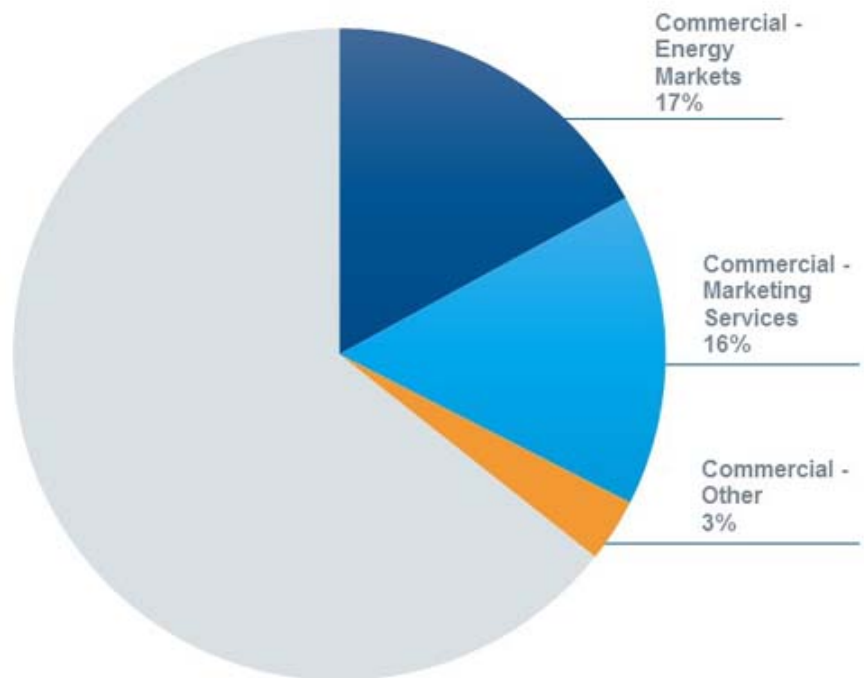
*Based on Q2 2018 financial performance released on August 2, 2018



ICF proprietary and confidential. Do not copy, distribute, or disclose.

Commercial Clients Primarily In Energy, Marketing Services*

- Commercial Energy Markets and Marketing Services account for the majority of commercial revenues
- Advisory and Implementation services mutually reinforcing
- Commercial revenue as a percentage of total revenue remained consistent at 36% in Q2 2018



*Based on Q2 2018 financial performance released on August 2, 2018



ICF proprietary and confidential. Do not copy, distribute, or disclose.

Energy Markets

- Energy efficiency programs for utilities: State-mandated
- Utility transformation: distributed energy and grid modernization
- Majority long-term contracts



Marketing Services

- Customer engagement and loyalty marketing programs
- Digital marketing systems and platforms
- Consumer activation



“Leader”
Customer Loyalty
Solution Q3 2017

The
Forrester
Wave™



2018 Top
Midsized PR
Agency of the
Year

Opportunity to leverage these capabilities across the ICF organization



ICF proprietary and confidential. Do not copy, distribute, or disclose.

Drivers of Long- Standing Client Relationships

Proprietary
IP

Workforce
of long-time
industry
experts

Proprietary
analytics

Long-term
contract
vehicles

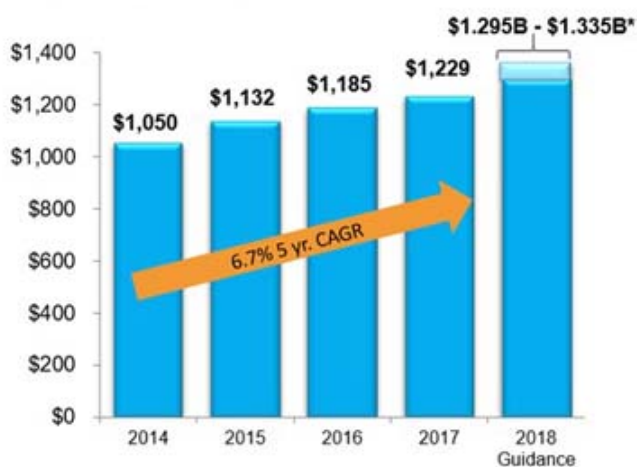


Financial Performance

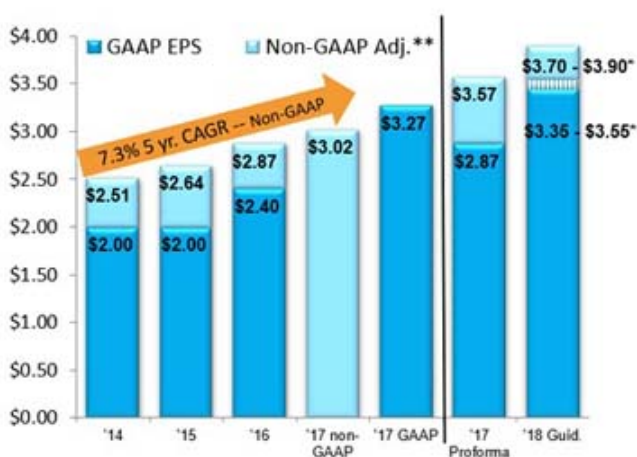


Revenue and EPS, 2018 Guidance

Revenue (\$ Millions)



EPS



- Mid-point of 2018 Revenue Guidance represents a 7.0% YoY growth; Mid-point of 2018 GAAP EPS Guidance represents a 20.2% YoY growth from Proforma 2017
- 2017 GAAP EPS includes the deferred tax liability (DTL) revaluation and represents reported GAAP EPS of \$3.27
- 2017 Proforma excludes the DTL revaluation but adjusts for the new tax rate reduction for GAAP/Non-GAAP EPS, consistent with the 2018 tax rate

*Based on 2018 management guidance issued on August 2, 2018

**Non-GAAP EPS: GAAP EPS plus tax-affected impact of acquisition-related charges, special charges, and amortization of intangibles and less DTL revaluation



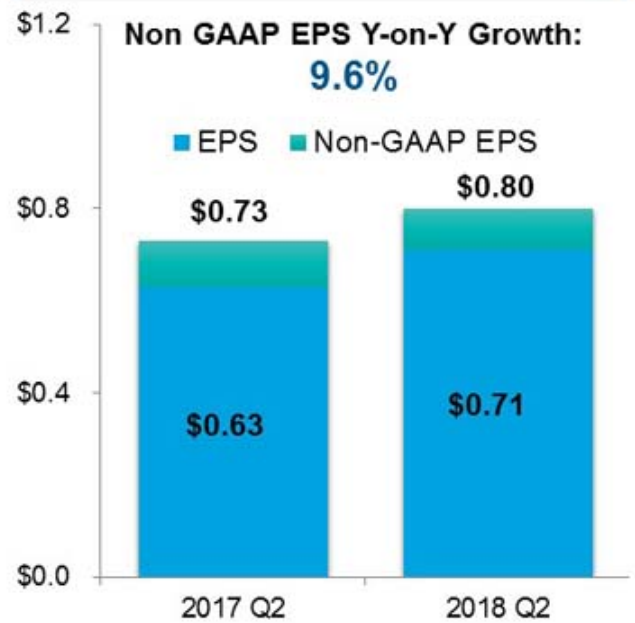
ICF proprietary and confidential. Do not copy, distribute, or disclose.

Revenue and EPS, Q2 2018

Revenue (\$ Millions)*



EPS*



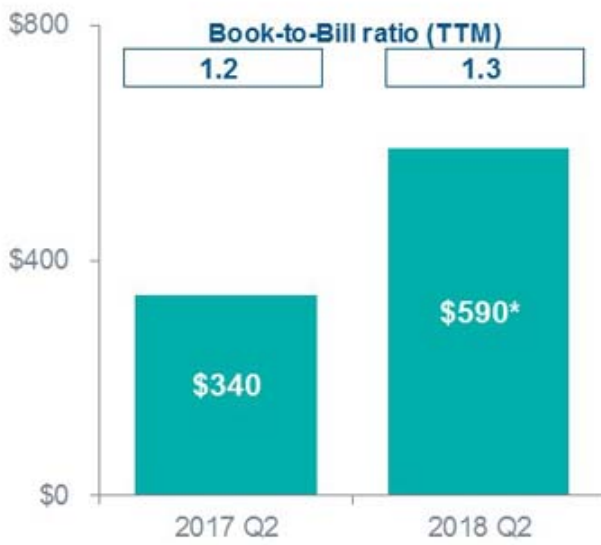
*Based on Q2 2018 financial performance released on August 2, 2018



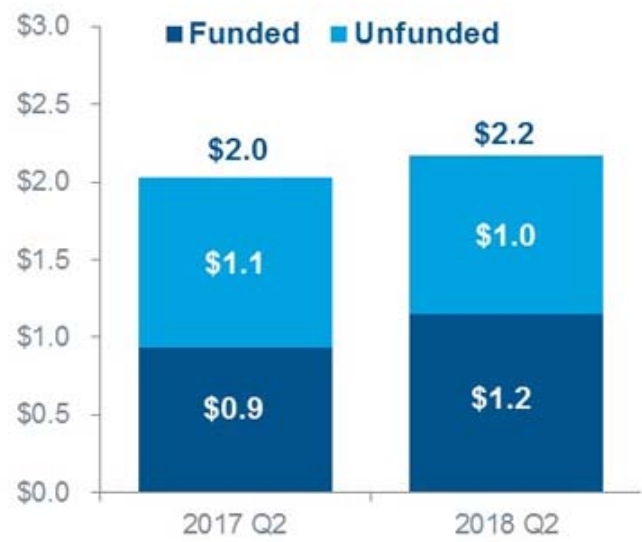
ICF proprietary and confidential. Do not copy, distribute, or disclose.

Contract Awards and Backlog

Contract Awards (\$ Millions)



Backlog (\$ Billions)

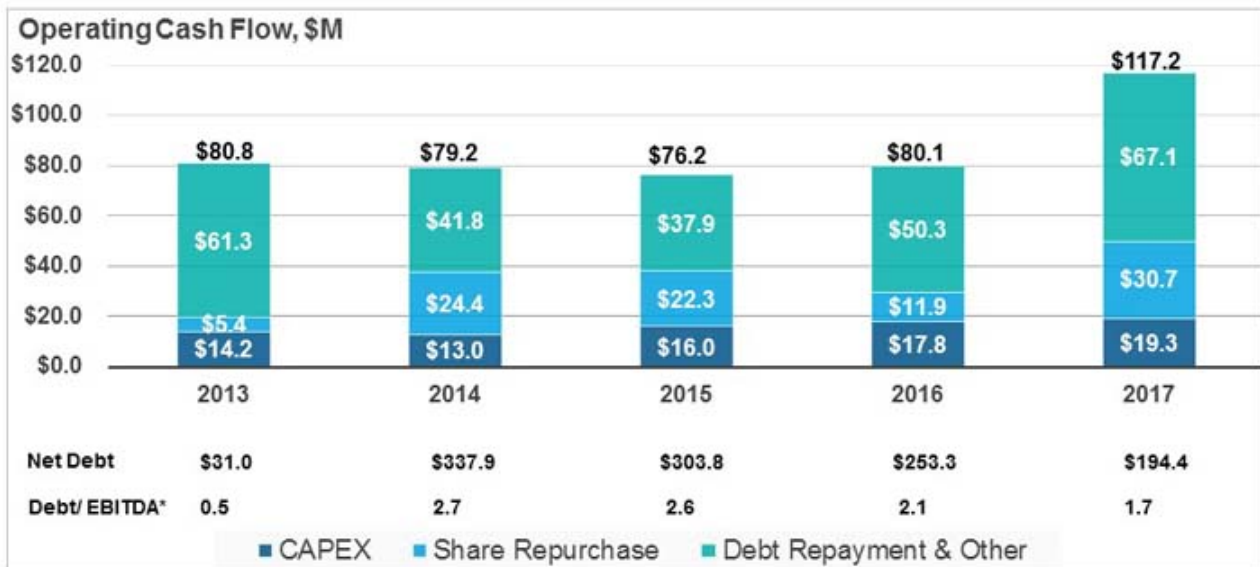


*Based on Q2 2018 financial performance released on August 2, 2018



ICF proprietary and confidential. Do not copy, distribute, or disclose.

Operating Cash Flow 2013 to 2017



2018:

- Operating Cash Flow Guidance**: \$100M - \$110M
- Initiated quarterly dividend of \$0.14 per share. Our third quarterly dividend will be paid on Oct. 16, 2018 to shareholders on record as of Sep. 7, 2018.

*as defined by banking agreement

**Based on Q2 2018 financial performance released on August 2, 2018



ICF proprietary and confidential. Do not copy, distribute, or disclose.

Corporate Social Responsibility – It Matters

DealBook / Business & Policy



DEALBOOK

BlackRock's Message: Contribute to Society, or Risk Losing Our Support

ICF's 2017 Corporate Citizenship Highlights

Investing in Our People	Making a Sustainable Commitment	Supporting Important Causes
<p>Provided opportunities for all employees to develop and advance.</p> <p>Leadership Opportunities</p> <p>55% female leaders</p> <p>Gender Pay Equity no statistically significant differences in pay across genders for comparable incumbents in the same roles</p> <p>Lower Turnover 14.5% voluntary turnover rate, as compared to 17.5% industry average</p>	<p>Made progress on our carbon reduction goal and sustained carbon neutral.</p> <p>100% net renewable electricity in the U.S. via renewable energy certificates</p> <p>27% reduction in greenhouse gas emissions per employee since baseline 2013</p> <p>Zero net zero carbon status since 2008 due to investments in high-quality carbon offsets</p>	<p>Donated to causes important to our employees and communities.</p> <p>\$560,000 corporate cash donations</p> <p>\$110,000 employee donations through our new giving program</p> <p>1 to 1 ICF matched employee donations</p>

icf.com/blog/people-and-culture/2017-corporate-responsibility-report



ICF proprietary and confidential. Do not copy, distribute, or disclose.

In Summary - ICF



Distinctive expertise in core vertical markets



Industry-leading functional capabilities – including marketing services



Offerings at intersection between vertical markets and functional expertise



ICF proprietary and confidential. Do not copy, distribute, or disclose.

Thank You

